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IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION

- - - - -	x
In re:	: Chapter 11
	:
CIRCUIT CITY STORES, INC.,	: Case No. 08-35653
<u>et al.</u> ,	:
	:
Debtors.	: Jointly Administered
- - - - -	x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
 DECEMBER 21, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on December 21, 2009 beginning at 10:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Waste Management, Inc.'s Motion to Deem Proof of Claim Timely Filed, Claim No. 10927 (Docket No. 4095)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 4096)

Objection

Deadline: August 20, 2009 at 4:00 p.m., extended
for the Debtors until December 3, 2009
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been withdrawn.

II. CONTINUED/ADJOURNED MATTERS

2. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related
Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors Estates and Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

- 3. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection
Deadline: February 6, 2009 at 4:00 p.m., extended
for the Debtors until January 21, 2010
at 4:00 p.m.

Objections/
Responses
Filed:

None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

- 4. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative

Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9)
(Docket No. 1134)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket Nos. 1281, 1282, 1283, 1284, 1285, 1286, 1287)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended
for the Debtors until January 21, 2010
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

- 5. Motion of Sony Pictures Home Entertainment Inc. for
Entry of Order Allowing Administrative Expenses
Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9)
and 507(a)(2) (Docket No. 2294)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)
- b. Amendment to Motion of Sony Pictures Home
Entertainment Inc. for Entry of an Order Allowing
Administrative Expenses Pursuant to 11 U.S.C.
Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2)
(Docket No. 3853)

Objection

Deadline: April 20, 2009 at 4:00 p.m., extended
for the Debtors until January 21, 2010
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

6. Motion of Michael T. Chalifoux to File Late Proof of
Claim (Docket No. 2676)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2680)
- b. Amended Notice of Motion and Hearing (Docket No.
3607)

Objection

Deadline: April 21, 2009 at 4:00 p.m., extended
for the Debtors until January 21, 2010
at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

7. Motion of Sennheiser Electronic Corp. for Entry of an
Order (i) Recognizing Sennheiser's Claim as Timely
Filed, or Permitting the Filing of a Proof of Claim
After the Bar Date and (ii) Allowing an Administrative
Expense Pursuant to Section 503(b)(9) of The Bankruptcy
Code (Docket No. 2722)

Related
Documents:

- a. Corrected Motion of Sennheiser Electronic Corp.
(Docket No. 2723)
- b. Notice of Motion and Hearing (Docket No. 2724)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for
the Debtors until January 21, 2010 at
4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

- 8. Motion of Southpeak Interactive, LLC for Payment of
Administrative Expense Claim and Notice of Hearing
(Docket No. 2758)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for
the Debtors until January 21, 2010 at
4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

- 9. Motion of Vertis, Inc. to Allow Proof of Claim to be
Deemed Timely Filed (Docket No. 2989)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2990)

Objection

Deadline: April 24, 2009 at 4:00 p.m., extended for the Debtors until January 21, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to January 28, 2010 at 11:00 a.m.

10. Motion of Towne Square Plaza to Allow the Filing of (1) Amended Proof of Claim and (2) Late Proof of Claim (Docket No. 3582)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 3583)
- b. Notice of Filing of Affidavit in Support of Motion of Towne Square Plaza to Allow the Filing of (1) Amended Proof of Claim and (2) Late Proof of Claim (Docket No. 3782)

Objection

Deadline: June 26, 2009 at 4:00 p.m., extended for the Debtors until January 21, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to January 28, 2010 at 11:00 a.m.

11. Motion of Slam Brands, Inc. for Order Directing Debtors to Pay Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b) and 507(a) and Request for Related Relief (Docket No. 3839)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 3840)

Objection
Deadline: July 17, 2009 at 4:00 p.m., extended for
the Debtors until January 21, 2010 at
4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

12. Amended Motion of the Columbus Dispatch for Allowance
of Administrative Expense Claim Pursuant to 11 U.S.C.
Section 503(b)(1) (Docket Nos. 4358, 3874)

Objection
Deadline: July 15, 2009 at 4:00 p.m., extended for
the Debtors until January 21, 2010 at
4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

13. Motion of Miner Fleet Management Group, Ltd. for Leave
to File Late Administrative Claims (Docket No. 4763)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 4764)

Objection
Deadline: September 18, 2009 at 4:00 p.m.,
extended for the Debtors until January
21, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

14. Movant Ashley Isaac's Motion to Allow Existing Late
Proof of Claim as Valid (Docket No. 5008)

Objection

Deadline: September 22, 2009 at 11:00 a.m.,
extended for the Debtors until January
21, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

15. Motion of OmniMount Systems, Inc. for Reconsideration
of the Court's August 20, 2009 Order on the Debtors'
Twentieth Omnibus Objection for the Purpose of Vacating
the Reclassification of OmniMount Systems, Inc.'s
503(B)(9) Claim (Docket No. 5010)

Related
Documents:

- a. Order on Debtors' Twentieth Omnibus Objection to
Claims (Reclassified to Unsecured Claims of
Certain Claims Filed as 503 (B) (9) Claims for
Goods Received by the Debtors Not Within Twenty
Days of the Commencement of the Case (Docket No.
4576)
- b. Notice of Motion and Hearing (Docket No. 5012)
- c. Exhibits A and B to Motion of OmniMount Systems,
Inc. for Reconsideration (Docket No. 5014)

Objection

Deadline: October 8, 2009 at 4:00 p.m., extended until January 21, 2010 at 4:00 p.m. for the Debtors

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to January 28, 2010 at 11:00 a.m.

16. Debtors' Motion for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 362(d)(1), and 365(a), and Bankruptcy Rules 4001 and 6006, and Local Bankruptcy Rule 4001 (I) Authorizing Rejection of Surety Bonds, (II) Modifying the Automatic Stay for the Limited Purpose of Allowing Safeco Insurance Company of America to Commence Cancellation of Surety Bonds, (III) Establishing Surety Bond Claim Deadline, and (IV) Granting Related Relief (Docket No. 5114)

Objection

Deadline: October 7, 2009 at 4:00 p.m., extended until October 28, 2009 at 4:00 p.m. for Safeco Insurance Company

Objections/
Responses

Filed:

- a. Response of United States Customs and Border Protection to Debtors' Motion (Docket No. 5386)
- b. Safeco Insurance Company of America's Objection to Debtors' Motion (Docket No. 5390)

Status: This matter has been adjourned to January 28, 2010 at 11:00 a.m.

17. Motion of Marblegate Asset Management, LLC for Allowance and Payment of Administrative Expense Claim (Claim No. 1385) (Docket No. 5430)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 5431)

Objection
Deadline: November 16, 2009 at 4:00 p.m., extended
for the Debtors until January 7, 2010 at
4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 14, 2010 at 2:00 p.m.

18. Motion of Marblegate Asset Management, LLC for
Allowance and Payment of Administrative Expense Claim
(Claim No. 1225) (Docket No. 5432)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 5433)

Objection
Deadline: November 16, 2009 at 4:00 p.m., extended
for the Debtors until January 7, 2010 at
4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 14, 2010 at 2:00 p.m.

19. Motion for Relief from Automatic Stay, by Nancy and
Charles Booth (Docket No. 5597)

Objection
Deadline: November 24, 2009 at 4:00 p.m., extended
until December 14, 2009 at 4:00 p.m. for
the Debtors.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

20. Motion of Ryan, Inc. f/k/a Ryan & Company, Inc. to
Compel Debtor to Assume Executory Contract (Docket No.
5648)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5651)

Objection

Deadline: November 30, 2009 at 11:59 p.m.,
extended for the Debtors until January
21, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

III. UNCONTESTED MATTERS

21. Debtors' Motion for an Order Under 11 U.S.C. § 105(a)
and Fed. R. Bankr. P. 9006(b) Further Extending the
Time Period Within Which the Debtors May Remove Actions
Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9027
(Docket No. 6050)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 6051)

Objection

Deadline: December 17, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

IV. CONTESTED MATTERS

22. Motion of Export Development Canada for Allowance of the Late Filed Administrative Expense Claim (Docket No. 2960)

Objection

Deadline: April 21, 2009 at 4:00 p.m.

Objections/
Responses

Filed:

- a. Debtors' Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim of Export Development Canada (Docket No. 3131)
- b. Reply to Debtors' Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim (Docket No. 3152)
- c. Debtors' Amended Preliminary Objection to Motion for Allowance of the Late Filed Administrative Expense Claim of Export Development Canada (Docket No. 3154)

Status: This matter was previously heard on December 7, 2009 and is scheduled for hearing to further address unresolved discovery disputes. This matter is going forward on the merits on January 14, 2010 at 2:00 p.m.

V. CONFIRMATION MATTERS

23. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2008)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2011)
- b. Order Granting Motion to File Documents Under Seal (Docket No. 2395)
- c. Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive Pay to Plan Participants (Docket No. 2757)

Objection

Deadline: February 23, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Letter Objection of Barbara Gillis (Docket No. 2254)
- b. Informal Objection by the Committee
- c. United States Trustee's Objection to the Debtors' Motion for an Order Approving the Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2287)

Status: The Court has entered an order partially approving the relief requested by the Motion. The relief requested with respect to James Marcum is scheduled to go forward on the merits on January 14, 2010 at 2:00 p.m.

- 24. First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related
Documents:

- a. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)
- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)

- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)
- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)
- l. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)

- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5652, 5730)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)
- p. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5659, 5732)
- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection (Docket No. 5661)
- s. Objection of the United States of America, Internal Revenue, to Confirmation of First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5664, 5725)
- t. Pima County's Objection to the First Amended Plan of Liquidation of Circuit City Stores, Inc. and

Its Affiliated Debtors and Debtors In Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5665)

- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5667, 5737)
- v. Objection of Monterey County, Placer County, Riverside County and San Bernardino County, California, Collectively The California Taxing Authorities to Confirmation of Circuit City Stores and Its Affiliated Debtors Et Al in Its First Amended Joint Plan of Liquidation (Docket No. 5671, 5741)
- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection Of THQ, Inc. To First Amended Joint Plan of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)
- cc. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos.

5685, 5868)

- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket Nos. 5689, 5789)
- ff. Joinder of Olympus Corporation and Olympus Imaging America Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5690)
- gg. Texas Ad Valorem Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)
- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South

Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)

- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- ll. Limited Objection Of Safeco Insurance Company Of America To Confirmation Of The First Amended Joint Plan (Docket No. 5714, 5946)
- mm. Joinder of Mitsubishi Digital Electronics America, Inc. to Objections of Samsung America Electronics, Inc., LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket No. 5716)
- nn. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)
- pp. Joinder of Slam Brands, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors Chapter 11 Plan of Liquidation (Docket No. 5726)
- qq. Joinder Of Take-Two Interactive Software, Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5727)
- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5729, 5787)
- ss. Objection of Schimenti Construction Company, LLC

to First Amended Joint Plan of Liquidation (Docket Nos. 5731, 5835)

- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; And THQ, Inc. (Docket No. 5738)
- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)
- ww. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747, 5836)
- aaa. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)
- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of

Liquidation (Docket No. 5756)

ccc. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)

ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)

eee. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of Samsung America Electronics, Inc., BISSELL Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)

fff. Objection of Lexmark International, Inc. to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)

ggg. Objection of the Macerich Company, RREEF Management Company, Cousins Properties Incorporated, Watt Management Company, The Prudential Insurance Company of America, Portland Investment Company, Foursquare Properties Inc., and KNP to the Plan of Liquidation for Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5941)

Status: This matter has been adjourned to
January 28, 2010 at 11:00 a.m.

25. Motion of Pioneer Electronics Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)

- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended for the Debtors until January 21, 2009

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to January 28, 2010 at 11:00 a.m.

- 26. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related

Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics

America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)

- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- h. Amended Notice of Motion of Samsung Electronics America, Inc. Under Fed. R. Bankr. P. 3020(A) for Order Requiring Confirmation Deposit (Docket No. 5757)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended for the Debtors until January 21, 2009.

Objections/

Responses

Filed: None at the time of filing this agenda

Status:

This matter has been adjourned to January 28, 2010 at 11:00 a.m.

VI. OMNIBUS CLAIMS OBJECTION - UNCONTESTED MATTERS

- 27. Debtors' Sixty-First Omnibus Objection (Reclassification of Certain Alleged 503(b)(9) Claims to General Unsecured, Non-priority Claims) (Docket No. 5880)

Objection

Deadline: December 14, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None

Status: This matter is going forward.

VII. OMNIBUS CLAIM OBJECTIONS - STATUS CONFERENCE MATTERS

28. Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 3703)

Related Documents:

- a. Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4449)
- b. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4736)
- c. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4758)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: Orders have been entered partially sustaining the objection. **AT THIS HEARING, THE STATUS CONFERENCE IS GOING FORWARD SOLELY WITH RESPECT TO CERTAIN PARTIES LISTED ON THE ATTACHED EXHIBIT A**. At such status conference, the Debtors intend to advise the Court of their motion for summary judgment, which should be filed prior to the hearing, and will request that a hearing

regarding those claims affected by the motion for summary judgment go forward on the merits on January 14, 2010. The Debtors have no objection to creditors participating in the status conference telephonically.

For all other claims for which the status conference is not going forward on the above and the objection is still pending, this matter is adjourned to February 24, 2010 at 2:00 p.m.

29. Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket Nos. 4588, 4590)

Related Documents:

- a. Order on Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket No. 5192)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/

Responses

Filed: See attached Exhibit A.

Status:

Orders have been entered partially sustaining the objection. **AT THIS HEARING, THE STATUS CONFERENCE IS GOING FORWARD SOLELY WITH RESPECT TO CERTAIN PARTIES LISTED ON THE ATTACHED EXHIBIT A**. At such status conference, the Debtors intend to advise the Court of their motion for summary judgment, which should be filed prior to the hearing, and will request that a hearing regarding those claims affected by the motion for summary judgment go forward on the merits on January 14, 2010. The

Debtors have no objection to creditors participating in the status conference telephonically.

For all other claims for which the status conference is not going forward on the above and the objection is still pending, this matter is adjourned to February 24, 2010 at 2:00 p.m.

30. Debtors' Sixtieth Omnibus Objection to Claims (Disallowance of Certain (i) No Liability (Legal Claims); (ii) No Liability (Miscellaneous Claims); and (iii) No Liability (Subcontractor Claims)) (Docket No. 5879)

Objection

Deadline: December 14, 2009 at 4:00 p.m.

Objections/
Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to February 24, 2010 at 2:00 p.m. with respect to those claims for which a responses was filed. **Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.** The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

Dated: December 17, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
Richmond, Virginia FLOM LLP
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- and -

MCGUIREWOODS LLP

/s/ Douglas M. Foley .
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Counsel for Debtors and Debtors
in Possession

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EXHIBIT A

Omnibus Objection	Respondent	Docket Number	Status¹
19	Thomas Gibson	3933	This response will be withdrawn and a supplemental order will be submitted.
19	Donna M. Kincheloe	3985	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Landing at Arbor Place II, LLC	4019	The Debtors will withdraw their objection and a supplemental order will be submitted.
19	Imitation Enterprises Corp.	4026	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Jack Hernandez	4027	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	County of Henrico, Virginia	4062 4108	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Walter E. and Sally J. Hartman as Trustees of the Hartman 1995 Ohio Property	4065	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Slam Brands, Inc.	4081	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.

¹ For all status hearings on responses that are being adjourned, the respondent does not need to appear at the December 21, 2009 hearing.

Omnibus Objection	Respondent	Docket Number	Status ¹
19	Estate of Joseph Y. Einbinder	4085	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Arboretum of South Barrington, LLC	4092	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	General Instrument Corporation dba the Home & Networks Mobility Business of Motorola Inc.	4098 4178	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Motorola, Inc.	4099 4177	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Laurel Plumbing, Inc.	4102	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Union County Construction Group, Inc.	4103	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Inland US Management, LLC and Inland Continental Property Management Corporation	4106	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Seagate Technology LLC	4115	The status hearing is going forward with respect to this response.
19	Plantronics, Inc.	4118	The status hearing is going forward with respect to this response.
19	Cisco-Linksys LLC	4120	The status hearing is going forward with respect to this response.
19	LumiSource, Inc.	4122	The status hearing is going forward with respect to this response.

Omnibus Objection	Respondent	Docket Number	Status ¹
19	The Parkes Companies, Inc.	4125	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Toshiba America Information Systems, Inc.	4128	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Toshiba America Consumer Products, L.L.C.	4141	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Jason W. Martinez	4142	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Denon Electronics (USA) LLC	4148	The status hearing is going forward with respect to this response.
19	Phillip Lee Steele	4152	This response was withdrawn (Docket No. 6065) and a supplemental order will be submitted.
19	Paramount Home Entertainment Inc.	4154	The status hearing is going forward with respect to this response.
19	Dish It Up, Inc.	4156	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Wells Fargo Business Credit, Inc. as assignee of claims from Photoco, Inc.	4180	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
19	Robert Gentry and all those similarly situated	4956	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.

Omnibus Objection	Respondent	Docket Number	Status ¹
33	Lexmark International, Inc.	4803	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
33	Cyndi Ann Haines	4829	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
33	Boston Acoustics, Inc.	4850	The status hearing is going forward with respect to this response.
33	Sharpe Partners LLP	4894	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
33	Sensormatic Electronic Corporation	4906	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
33	Amore Construction Company	4947	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
33	Bell'O International Corp.	4954	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.

Omnibus Objection	Respondent	Docket Number	Status ¹
60	Bruce Davis	5969	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Bruce Senator	6035 6088	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Jack Hernandez	6036	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Robert Gentry	6037	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Ashley Isaac	6064	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Ohio Bureau of Workers Compensation	n/a	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Mark Stewart	6082	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Patricia Johnson	6083	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Public Company Accounting Oversight Board on behalf of itself and The Financial Accounting Standards Board	6084	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.
60	Jason W. Martinez	6087	The status hearing on this response is adjourned to February 24, 2010 at 2:00 p.m.

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